



Multi-Client Study

China to 2020: Riding the Dragon in a Storm

Our quantitative models which had until now always showed a strong resilience of China have indicated for the first time in twenty years a much higher vulnerability to currency or cyclical shock over 2018-2020.

Any company exposed to China should therefore define and analyse all potential consequences.

Although the country is the first or second world economy, and therefore remains unavoidable for international companies, the increasing risks and vulnerabilities are undeniable. The rise of risk is confirmed by international organizations and attested by both the financial and perception volatility affecting the country since 2013-14.

In this context, TAC ECONOMICS is currently completing a major scenario exercise on China over the next five years, including macroeconomic, industry, corporate and regional consequences.

The price of this study is fixed at € 5,000 excluding VAT.

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